Recent Voter Approved Programs

November 2011
Interstate Rehabilitation Program

November 2012
Connecting Arkansas Program
Interstate Rehabilitation Program

Planned Projects
Interstate Rehabilitation Program

Planned Projects

Construction

Planned Projects
✓ Connects Arkansas
✓ Increases Capacity
✓ 10-Year Revenue Cap
4+ Lane Highways (Existing, Under Construction, Scheduled, and Proposed)

Planned
Regional View
Central Arkansas

Highway 70
Hot Springs - Hwy 128

Interstate 40
Hwy 365 – I-430

Interstate 630
Bapt Hosp – Fair Park

Highway 64
Turner Rd – Hwy 5

Highway 67
Vandenberg – Hwy 5

Highway 67
Main St. - Vandenberg

Interstate 30
I-530 – Hwy 67

Interstate 30
Hwy 70 – Sevier St.

Highway 270
Hwy 227 – Ouachita River

Ouachita River
Regional View
Northeast Arkansas

Highway 412
Hwy 67– Hwy 141

Highway 18
Manila - East

Highway 18
Monette Bypass

Highway 64
Cross Co – Hwy 147
4+ Lane Highways (Existing, Under Construction, Scheduled, and Proposed)

Planned

- BELLA VISTA BYPASS HWY. 71 $100 MILLION
- FAYETTEVILLE-BENTONVILLE I-640 $125 MILLION
- HWY. 112 - I-540 HWY. 412 (SPRINGDALE BYPASS) $150 MILLION
- DENNARD-CLINTON HWY. 65 $60 MILLION
- VILONIA BYPASS-BEEBE HWY. 64 $30 MILLION
- JACKSONVILLE-CABOT HWY. 67 $120 MILLION
- CROSS CO. LINE-HWY. 147 HWY. 64 $50 MILLION
- HWY. 227 - OUACHITA RIVER HWY. 270 $13 MILLION
- HWY. 70-SEVER ST. I-30 $75 MILLION
- SOUTH TERMINAL-NORTH TERMINAL I-30 $300 MILLION
- WEST OF MAGNOLIA-EL DORADO HWY. 82 $50 MILLION
- LOUISIANA LINE-HAMBURG HWYS. 82/425 $70 MILLION
- HAMPTON-HWY. 79 HWY. 167 $120 MILLION
- HOT SPRINGS - I-30 HWY. 70 $40 MILLION
- BAPTIST HOSPITAL-UNIVERSITY AVE. I-30 $50 MILLION
- MANOR-INTERSTATE I-40 $20 MILLION

CONNECTING ARKANSAS PROGRAM

CAP

November 07, 2002
“It was the best of times, it was the worst of times, . . .”

-A Tale of Two Cities
Charles Dickens
Needs vs. Revenue

Arkansas Highway System

16,400 miles
Needs vs. Revenue

- CAP: 200 miles
- IRP: 450 miles
Needs vs. Revenue

Total = 650 miles
3.9%
An additional $200 million annually is needed over the next 10 years for highway congestion, pavement and bridge conditions, maintenance, administration and operations to remain at current levels.
## Revenues and Consumption

**June 2013**

### REVENUES
Comparison of AHTD State Revenues by Fiscal Year

<table>
<thead>
<tr>
<th>July - June</th>
<th>FY 2012 (Millions)</th>
<th>FY 2013 (Millions)</th>
<th>Variance (Millions)</th>
<th>Percent Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Motor Fuel Taxes</td>
<td>$287.7</td>
<td>$271.3</td>
<td>($16.4) *</td>
<td>-5.7%</td>
</tr>
<tr>
<td>Registration Fees</td>
<td>$85.0</td>
<td>$82.1</td>
<td>($2.9)</td>
<td>-3.4%</td>
</tr>
<tr>
<td>Permits &amp; Penalties</td>
<td>$20.0</td>
<td>$18.0</td>
<td>($2.0)</td>
<td>-10.0%</td>
</tr>
<tr>
<td>Other</td>
<td>$5.4</td>
<td>$7.9</td>
<td>$2.5</td>
<td>46.3%</td>
</tr>
<tr>
<td><strong>Total User Revenues</strong></td>
<td><strong>$398.1</strong></td>
<td><strong>$379.3</strong></td>
<td><strong>($18.8)</strong></td>
<td><strong>-4.7%</strong></td>
</tr>
<tr>
<td>Natural Gas Severance Tax</td>
<td>$33.7</td>
<td>$32.3</td>
<td>($1.4)</td>
<td>-4.2%</td>
</tr>
<tr>
<td>RRA Interest</td>
<td>$3.2</td>
<td>$3.3</td>
<td>$0.1</td>
<td>3.1%</td>
</tr>
<tr>
<td>Less: Diesel Tax for Bonds</td>
<td>($15.2)</td>
<td>($16.5)</td>
<td>($1.3)</td>
<td>8.6%</td>
</tr>
<tr>
<td><strong>Total Revenues Available</strong></td>
<td><strong>$419.8</strong></td>
<td><strong>$398.4</strong></td>
<td><strong>($21.4)</strong></td>
<td><strong>-5.1%</strong></td>
</tr>
</tbody>
</table>

### Fiscal Year 2013 Budget vs. Actual

<table>
<thead>
<tr>
<th>July - June</th>
<th>Budget (Millions)</th>
<th>Actual (Millions)</th>
<th>Variance (Millions)</th>
<th>Percent Variance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Motor Fuel Taxes</td>
<td>$275.4</td>
<td>$271.3</td>
<td>($4.1)</td>
<td>-1.5%</td>
</tr>
<tr>
<td>Registration Fees</td>
<td>$78.5</td>
<td>$82.1</td>
<td>$3.6</td>
<td>4.6%</td>
</tr>
<tr>
<td>Permits &amp; Penalties</td>
<td>$19.6</td>
<td>$18.0</td>
<td>($1.6)</td>
<td>-8.2%</td>
</tr>
<tr>
<td>Other</td>
<td>$5.6</td>
<td>$7.9</td>
<td>$2.3</td>
<td>41.1%</td>
</tr>
<tr>
<td><strong>Total User Revenues</strong></td>
<td><strong>$379.1</strong></td>
<td><strong>$379.3</strong></td>
<td><strong>$0.2</strong></td>
<td><strong>0.1%</strong></td>
</tr>
<tr>
<td>Natural Gas Severance Tax</td>
<td>$25.3</td>
<td>$32.3</td>
<td>$7.0</td>
<td>27.7%</td>
</tr>
<tr>
<td>RRA Interest</td>
<td>$2.4</td>
<td>$3.3</td>
<td>$0.9</td>
<td>37.5%</td>
</tr>
<tr>
<td>Less: Diesel Tax for Bonds</td>
<td>($17.0)</td>
<td>($16.5)</td>
<td>$0.5</td>
<td>2.9%</td>
</tr>
<tr>
<td><strong>Total Revenues Available</strong></td>
<td><strong>$389.8</strong></td>
<td><strong>$398.4</strong></td>
<td><strong>$8.6</strong></td>
<td><strong>2.2%</strong></td>
</tr>
</tbody>
</table>

* $2.8 M for Trucker Sales Tax exemption & $10.8 M for funding RRC fund (State Aid Streets)

### CONSUMPTION
Taxable Motor Fuel Gallons Reported

<table>
<thead>
<tr>
<th>July - June</th>
<th>FY 2012 (Millions)</th>
<th>FY 2013 (Millions)</th>
<th>Difference (Millions)</th>
<th>Percent Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gasoline</td>
<td>1,416.2</td>
<td>1,395.3</td>
<td>-20.9</td>
<td>-1.5%</td>
</tr>
<tr>
<td>Diesel</td>
<td>614.1</td>
<td>605.1</td>
<td>-9.0</td>
<td>-1.5%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>2,030.3</strong></td>
<td><strong>2,000.4</strong></td>
<td><strong>-29.9</strong></td>
<td><strong>-1.5%</strong></td>
</tr>
</tbody>
</table>
Federal Highway and Transit Obligations Through 2023

Assumes a minimum balance of $4 billion for the Highway Account and $1 billion for the Mass Transit Account.
Status of Federal Highway Trust Fund

No Action = Crash!!
National Survey: Americans Value Good Roads

78%

Driving a motor vehicle is “Very” or “Extremely” important to conducting daily lives
National Survey: Americans Value Good Roads

88 %

Transportation infrastructure is important to maintaining a strong economy.
National Survey: Americans Value Good Roads

83%

Transportation network is important to ensuring national defense and emergency response.
Average Monthly Household Expenditures

- Electricity/Gas: $159.34
- TV/Internet: $123.93
- Telephone: $161.25
- Roads: $46.33
ArkansasHighways.com
Litter Hotline 866-811-1222
@AHTD